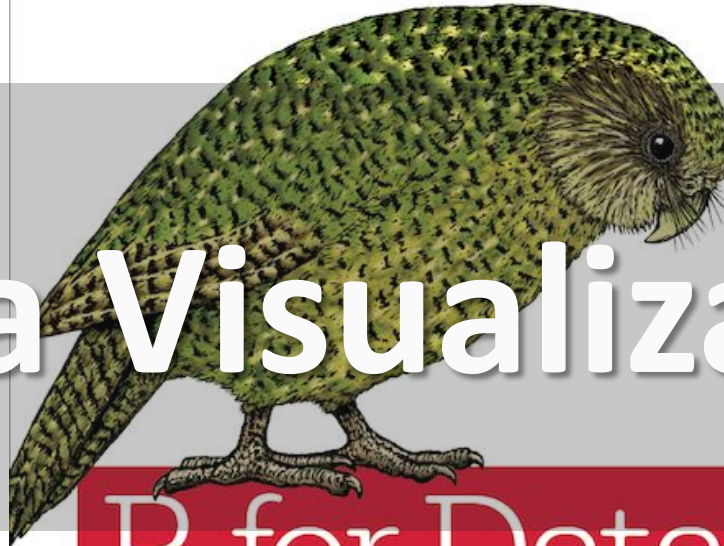


O'REILLY® M110



# Data Visualization

R for Data  
Science

VISUALIZE, MODEL, TRANSFORM, TIDY, AND IMPORT DATA

Hadley Wickham &  
Garrett Grolemund

<https://r4ds.had.co.nz/>

# Why use R and its visualization packages

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- R is the most popular language in the world of data science.
- R is an interpreted language. Hence, we can run code without any compiler.
- R is a vector language, so anyone can add functions to a single vector without putting in a loop. Hence, R is powerful and faster than other languages.

For data viz, R allows:

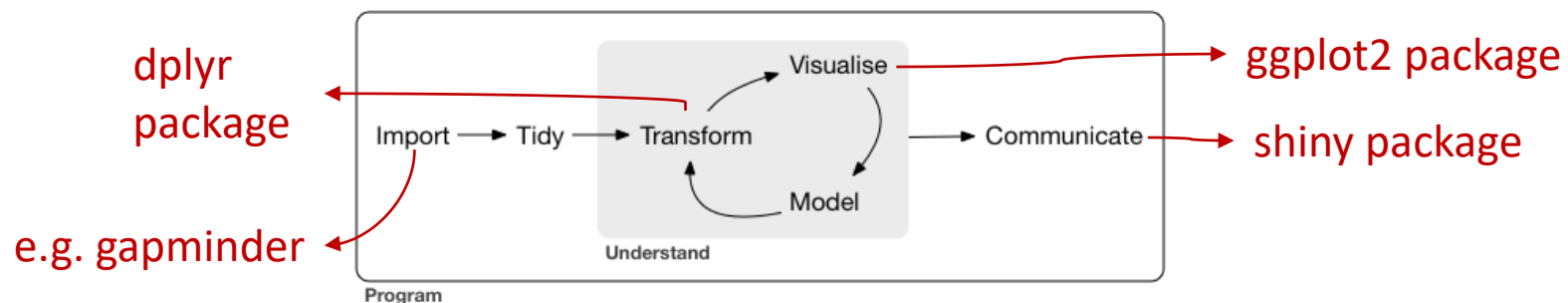
- Reproducibility
- Create many variations and iterations without having to start from scratch

# The workflow for visualizing with R

- **import** your data into R
- **tidy** your data
- **transform** your data (e.g. narrow in on observations of interest, create new variables, calculate a set of summary statistics)
- **visualize**
- **model** (e.g. to answer questions you've made)
- **communicate**

**wrangling**

**data viz**



## To start

- Download the most recent version of **R**  
<https://www.r-project.org/>
- Once R is installed, download and install the IDE  
**R Studio** <https://www.rstudio.com/>
- In R Studio, install add-on packages for R:

- **Tidyverse** - tidyverse.org

```
install.packages("tidyverse") # includes ggplot2
```

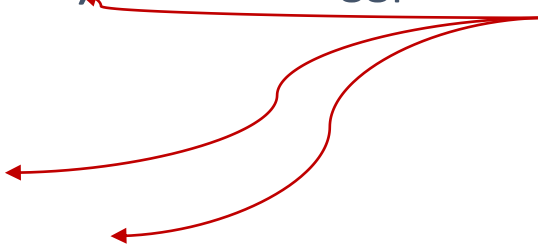
- **Shiny**

```
install.packages("shiny")
```

```
install.packages("rsconnect") # For publishing apps online
```

- You may also want to create a [shinyapps.io](https://shinyapps.io) account

In R Studio, type  
at R's command  
prompt (located in  
the window  
named "Console")



## R resources

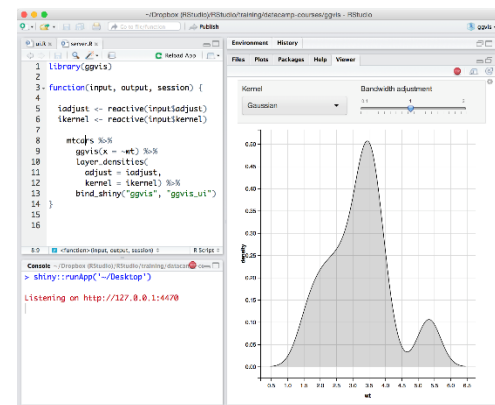
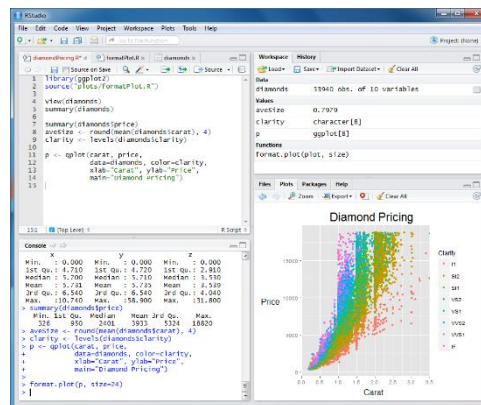
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- The R Project for Statistical Computing <https://www.r-project.org/>
- The Comprehensive R Archive Network - <https://cran.rstudio.com/>
- TutorialsPoint - Learn R programming <https://www.tutorialspoint.com/r/index.htm>
- Swirl R package for learning R programming and data science <http://swirlstats.com/>
- Grolemund, G., & Wickham, H. (2017). ***R for Data Science***. O'Reilly Media. Retrieved from <https://r4ds.had.co.nz/>
- Codeschool R courses <http://tryr.codeschool.com>
- DataCamp course <https://www.datacamp.com/>

# RStudio resources

- RStudio - <https://www.rstudio.com/>
- RStudio videos <https://resources.rstudio.com/>
- Rstudio's IDE features: <https://rstudio.com/products/rstudio/features>
- Rstudio's IDE video presentation: <https://fast.wistia.net/embed/iframe/520zbd3tij?videoFoam=true>

- [RStudio Cheatsheets](#)



- This is what RStudio looks like once installed

The screenshot shows the RStudio interface with several annotations:

- Script area:** A red arrow points to the main editor window containing the text "Script area".
- List of packages you can select to install / load:** A red arrow points to the "Packages" pane, which displays a table of available packages.
- R's command prompt:** A red arrow points to the prompt "> |" in the console window.

The "Packages" pane table is as follows:

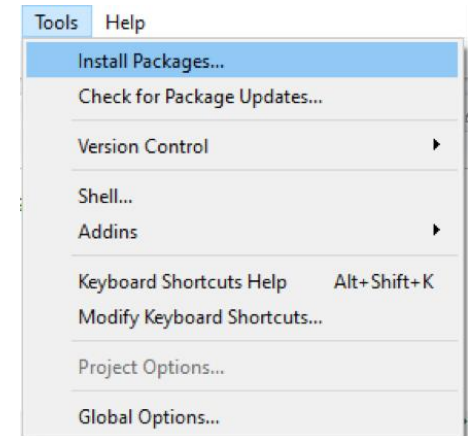
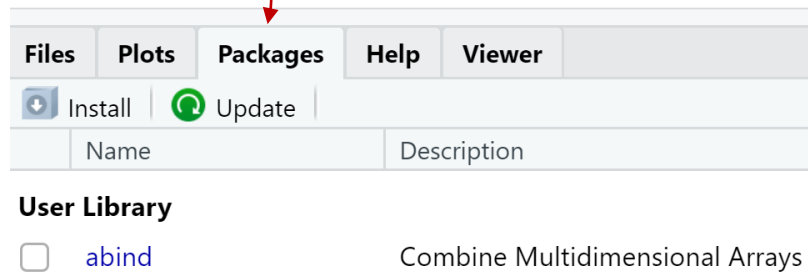
Name	Description	Version
<b>User Library</b>		
<input type="checkbox"/> abind	Combine Multidimensional Arrays	1.4-5
<input type="checkbox"/> arm	Data Analysis Using Regression and Multilevel/Hierarchical Models	1.10-1
<input type="checkbox"/> askpass	Safe Password Entry for R, Git, and SSH	1.1
<input type="checkbox"/> assertthat	Easy Pre and Post Assertions	0.2.1
<input type="checkbox"/> backports	Reimplementations of Functions Introduced Since R-3.0.0	1.1.5
<input type="checkbox"/> base64enc	Tools for base64 encoding	0.1-3
<input type="checkbox"/> BH	Boost C++ Header Files	1.72.0-3
<input type="checkbox"/> bit	A Class for Vectors of 1-Bit Booleans	1.1-15.2
<input type="checkbox"/> bit64	A S3 Class for Vectors of 64bit Integers	0.9-7
<input type="checkbox"/> bitops	Bitwise Operations	1.0-6
<input type="checkbox"/> blob	A Simple S3 Class for Representing Vectors of Binary Data ("BLOBS")	1.2.1
<input type="checkbox"/> brew	Templating Framework for Report Generation	1.0-6
<input type="checkbox"/> broom	Convert Statistical Analysis Objects into Tidy Tibbles	0.5.6

# R Studio - installing packages

Note: R is case sensitive!

- Install at command line  
> `install.packages("tidyverse")`  
the package name
- Or install more than one packages at a time  
> `install.packages(c("tidyverse", "ggplot2", "dplyr"))`

- Or from the Packages tab, or the menu



- To view the current library path(s) location  
> `.libPaths()`

## R Studio - loading packages

- You only need to install a package once, but you need to **reload** it every time you start a new session. E.g.

```
> library(tidyverse) # load the package tidyverse
```

```
> library(dplyr)
```

```
> library(gapminder)
```



at R's command prompt

- Or, altogether in a script file and then highlight and **Ctrl + Enter**

```
library(tidyverse)
```

```
library(dplyr)
```

```
library(gapminder)
```

- To see which packages are loaded in a session  
> `(.packages())` # listed by most recently loaded first

# tidyverse

- **tidyverse** is a collection of packages that are useful for many tasks like data management, data reshaping, data formatting, memory management, etc.

It includes:

- ggplot2 (contains the functions used to create plots)
- dplyr (contains functions to work with data, e.g. subset, aggregate data)
- tidyr
- readr
- purrr
- tibble
- stringr
- Forcats

<https://www.tidyverse.org/packages>



# ggplot2

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- **ggplot** is a system for declaratively creating graphics, based on [The Grammar of Graphics](#).

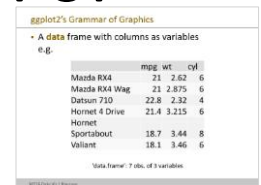
We provide the data, tell ggplot2 how to map variables to aesthetics, what graphical primitives to use, and it takes care of the rest.

<https://ggplot2.tidyverse.org/>

# ggplot2 = the Grammar of Graphics plot

The Grammar of Graphics components:

1. **Data:** what we want to visualize. In R, data is stored in a `data.frame`, a rectangular collection of variables (in the columns) and observations (in the rows).



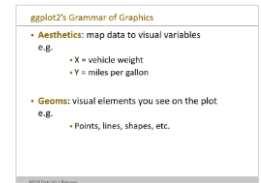
ggplot2's Grammar of Graphics

- A data frame with columns as variables  
e.g.

	mpg	wt	cyl
Mazda RX4	21	2.62	6
Mazda RX4 Wag	21	2.875	6
Datsun 710	22.8	2.32	4
Hornet 4 Drive	21.4	3.215	6
Hornet			
Sportsabout	18.7	3.44	8
Valiant	18.1	3.46	6

Data frame: 7 obs. of 4 variables.

2. **Aesthetics:** visual properties of geoms e.g. x and y positions, colors, shapes, transparency, etc.



ggplot2's Grammar of Graphics

- **Aesthetics:** map data to visual variables  
e.g.
  - X = vehicle weight
  - Y = miles per gallon
- **Geoms:** visual elements you see on the plot  
e.g.
  - Points, lines, shapes, etc.

3. **Geoms:** the geometrical object that a plot uses to represent data, e.g. points, lines, areas, polygons, etc.

# ggplot2's Grammar of Graphics

- A **data** frame with columns as variables  
e.g.

	mpg	wt	cyl
Mazda RX4	21	2.62	6
Mazda RX4 Wag	21	2.875	6
Datsun 710	22.8	2.32	4
Hornet 4 Drive	21.4	3.215	6
Hornet			
Sportabout	18.7	3.44	8
Valiant	18.1	3.46	6

'data.frame': 7 obs. of 3 variables

# ggplot2's Grammar of Graphics

---

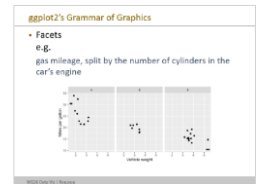
- **Aesthetics**: map data to visual variables  
e.g.
  - $X$  = vehicle weight
  - $Y$  = miles per gallon
  
- **Geoms**: visual elements you see on the plot  
e.g.
  - Points, lines, shapes, etc.

# ggplot2 = the Grammar of Graphics plot

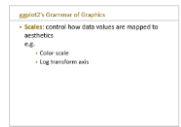
The Grammar of Graphics components (cont'd):

4. **Statistical transformations** (stats): The stats summarize data in many useful ways. E.g., binning and counting to create a histogram, regression line for regression analysis, etc.

5. **Facets**: allow to break up the data into subsets to visualize as small multiples.



6. **Scales**: Scales map values in the data space to values in the aesthetic space, whether it is color, size, or shape.



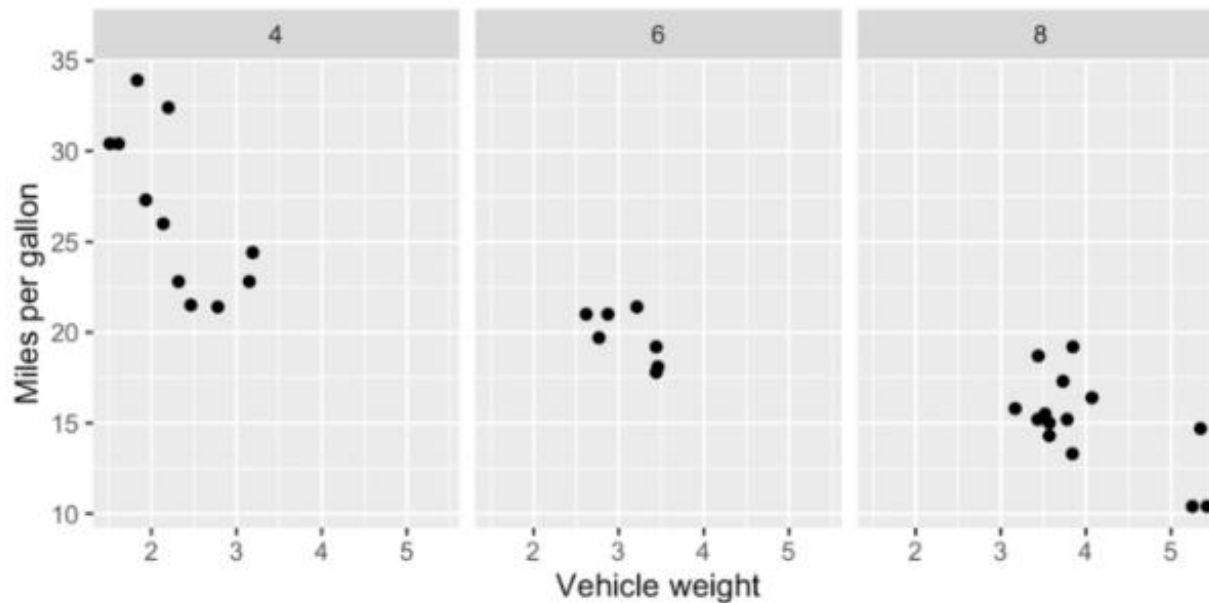
7. **Coordinates**: controls how data coordinates are mapped to the visual plane of graphics

# ggplot2's Grammar of Graphics

- Facets

e.g.

gas mileage, split by the number of cylinders in the car's engine



# ggplot2's Grammar of Graphics

---

- **Scales:** control how data values are mapped to aesthetics

e.g.

- Color scale
- Log transform axis

## Flow of action in ggplot2

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Start with a table of data →

map the variables you want to display to aesthetics like position, color or shape →

choose one or more geoms to draw the graph

# Steps for making a plot with ggplot2

- 1. Assign data:** declare the input data.frame (e.g., data=acs).
- 2. Assign a variable to aes or set the aesthetics (with aes()):** assign or set the x-axis variable. E.g., to make a histogram or density curve using the x-axis variable only. To make a scatter plot, assign the y-axis variable together. You can assign a variable to color, fill, or size variable (e.g., color=sex) or set the variable (e.g., color="black").
- 3. Specify the geom(s):** select various geoms layer by layer. E.g., select points, lines, areas, or polygons layer by layer.

Because the coordinate system and scales have default values, one can draw a plot without setting them. You can change the coordinate system or scales if needed.

Stats and facets can be added as desired.

[ggplot2 cheat-sheet.pdf](#)

# ggplot2 installation

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# The easiest way to get ggplot2 is to install the whole tidyverse:

```
install.packages("tidyverse")
```

# Alternatively, install just ggplot2:

```
install.packages("ggplot2")
```

# Or the development version from GitHub:

```
install.packages("devtools")
```

```
devtools::install_github("tidyverse/ggplot2")
```

## Example of making a plot with ggplot2

---

- Let's make some plots

(see e-class > Documents > ASSIGNMENTS -  
PROJECTS - TOOLS > [R - ggplot2 – shiny](#))

## ggplot2 resources

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- ggplot2: Elegant Graphics for Data Analysis by Hadley Wickham, <https://ggplot2-book.org/>
- R Graphics Cookbook by Winston Chang
- Online documentation:  
<https://docs.ggplot2.org/current>
- <https://ggplot2.tidyverse.org>

## plotly

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- plotly is an R package to create a variety of interactive graphics
- There are two main ways to creating a plotly object:
  - by transforming a **ggplot2** object (via *ggplotly()*) into a **plotly** object
  - by directly initializing a **plotly** object with *plot\_ly()* / *plot\_geo()* / *plot\_mapbox()*

<https://plotly-r.com/overview.html>

# Shiny

---

- Shiny is merely an R package like dplyr or ggplot2. The package is used to create web-applications, but uses the R language rather than javascript or HTML5, which are traditionally used for web applications.
- By using R, Shiny provides an efficient method of creating web applications designed around data presentation and analysis.

# Shiny resources

## Shiny cheat sheet

### Shiny :: CHEAT SHEET

#### Basics

A Shiny app is a web page (UI) connected to a computer running a live R session (Server)



Users can manipulate the UI, which will cause the server to update the UI's displays (by running R code).

#### APP TEMPLATE

Begin writing a new app with this template. Preview the app by running the code at the R command line.

```
library(shiny)
ui <- fluidPage()
server <- function(input, output){}
shinyApp(ui = ui, server = server)
```

- **ui** - nested R functions that assemble an HTML user interface for your app
- **server** - a function with instructions on how to build and rebuild the R objects displayed in the UI
- **shinyApp** - combines **ui** and **server** into an app. Wrap with **runApp()** if calling from a sourced script or inside a function.

#### SHARE YOUR APP

The easiest way to share your app is to host it on [shinyapps.io](http://shinyapps.io), a cloud based service from RStudio

1. Create a free or professional account at <http://shinyapps.io>
2. Click the Publish icon in the RStudio IDE or run: `rsconnect::deployApp("~/path to directory")`

Build or purchase your own Shiny Server at [www.rstudio.com/products/shiny-server/](http://www.rstudio.com/products/shiny-server/)



#### Building an App

Complete the template by adding arguments to `fluidPage()` and a body to the server function.

Add inputs to the UI with \*Input() functions.  
Add outputs with \*Output() functions.  
Tell server how to render outputs with R in the server function. To do this:

1. Refer to outputs with `output$<id>`
2. Refer to inputs with `input$<id>`
3. Wrap code in a `render*()` function before saving to output

```
library(shiny)
ui <- fluidPage(
  numericInput(inputId = "n",
    "Sample size", value = 25),
  plotOutput(outputId = "hist")
)
server <- function(input, output) {
  output$hist <- renderPlot({
    hist(rnorm(input$n))
  })
}
shinyApp(ui = ui, server = server)
```

Save your template as `app.R`. Alternatively, split your template into two files named `ui.R` and `server.R`.

```
library(shiny)
ui <- fluidPage(
  numericInput(inputId = "n",
    "Sample size", value = 25),
  plotOutput(outputId = "hist")
)
server <- function(input, output) {
  output$hist <- renderPlot({
    hist(rnorm(input$n))
  })
}
shinyApp(ui = ui, server = server)
```

**ui.R** contains everything you would save to ui.  
**server.R** ends with the function you would save to server.  
No need to call `shinyApp()`.

Save each app as a directory that holds an `app.R` file (or a `server.R` file and a `ui.R` file) plus optional extra files.

- `app-name` - The directory name is the name of the app
- `app.R` - (optional) defines objects available to both ui.R and server.R
- `global.R` - (optional) used in showcase mode
- `DESCRIPTION` - (optional) data, scripts, etc.
- `README` - (optional) directory of files to share with web browsers (images, CSS, js, etc.) Must be named "www"
- `<other files>`
- `www`

Launch apps with `runApp(<path to directory>)`

#### Outputs - `render*()` and `*Output()` functions work together to add R output to the UI

works with

- DT:renderDataTable**(`expr`, `options`, `callback`, `escape`, `env`, `quoted`)
- renderImage**(`expr`, `env`, `quoted`, `deleteFile`)
- renderPlot**(`expr`, `width`, `height`, `res`, ..., `env`, `quoted`, `func`)
- renderPrint**(`expr`, `env`, `quoted`, `func`, `width`)
- renderTable**(`expr`, ..., `env`, `quoted`, `func`)
- renderText**(`expr`, `env`, `quoted`, `func`)
- renderUI**(`expr`, `env`, `quoted`, `func`)
- dataTableOutput**(`outputId`, `icon`, ...)
- imageOutput**(`outputId`, `width`, `height`, `click`, `dblclick`, `hover`, `hoverDelay`, `inline`, `hoverDelayType`, `brush`, `clickId`, `hoverId`)
- plotOutput**(`outputId`, `width`, `height`, `click`, `dblclick`, `hover`, `hoverDelay`, `inline`, `hoverDelayType`, `brush`, `clickId`, `hoverId`)
- verbatimTextOutput**(`outputId`)
- tableOutput**(`outputId`)
- textOutput**(`outputId`, `container`, `inline`)
- uiOutput**(`outputId`, `inline`, `container`, ...)
- htmlOutput**(`outputId`, `inline`, `container`, ...)

#### Inputs

collect values from the user

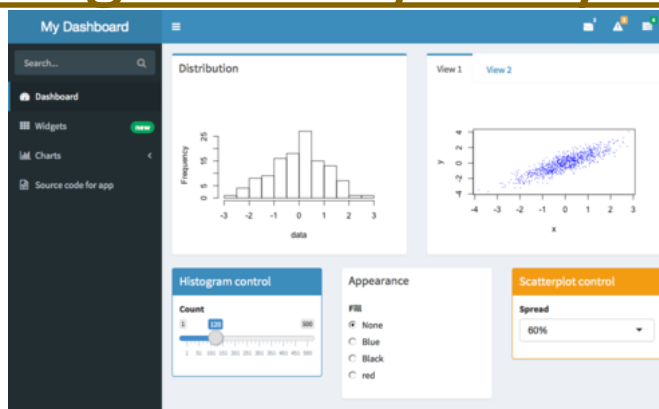
Access the current value of an input object with `input$<inputId>`. Input values are reactive.

- Action** `actionButton`(`inputId`, `label`, `icon`, ...)
- Link** `actionLink`(`inputId`, `label`, `icon`, ...)
- Choice** `checkboxGroupInput`(`inputId`, `label`, `choices`, `selected`, `inline`)
- `checkboxInput`(`inputId`, `label`, `value`)
- date** `dateInput`(`inputId`, `label`, `value`, `min`, `max`, `format`, `startview`, `weekstart`, `language`)
- dateRange** `dateRangeInput`(`inputId`, `label`, `start`, `end`, `min`, `max`, `format`, `startview`, `weekstart`, `language`, `separator`)
- File** `fileInput`(`inputId`, `label`, `multiple`, `accept`)
- Number** `numericInput`(`inputId`, `label`, `value`, `min`, `max`, `step`)
- Password** `passwordInput`(`inputId`, `label`, `value`)
- Radio** `radioButtons`(`inputId`, `label`, `choices`, `selected`, `inline`)
- Select** `selectInput`(`inputId`, `label`, `choices`, `selected`, `multiple`, `selectize`, `width`, `size`) (also `selectizeInput()`)
- Slider** `sliderInput`(`inputId`, `label`, `min`, `max`, `value`, `step`, `round`, `format`, `locale`, `ticks`, `animate`, `width`, `sep`, `pre`, `post`)
- Submit** `submitButton`(`text`, `icon`) (Prevents reactions across entire app)
- Text** `textInput`(`inputId`, `label`, `value`)



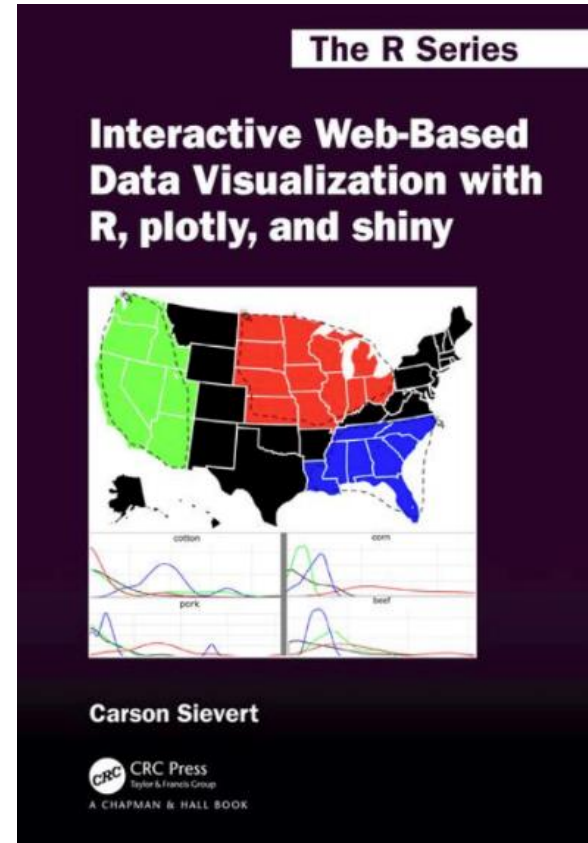
# Shiny resources

- Shiny gallery:  
<https://shiny.rstudio.com/gallery/>
- 2-3 hour Shiny Tutorial:  
<https://shiny.rstudio.com/tutorial/>
- shinyApps.io platform: [www.shinyapps.io](http://www.shinyapps.io)
- Shinydashboard  
<https://rstudio.github.io/shinydashboard/>



# Shiny resources

- Interactive web-based data visualization with R, plotly, and shiny:  
<https://plotly-r.com/>



## Learn ggplot2 using Shiny App

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- Moon, K.-W. (2016). *Learn ggplot2 Using Shiny App*. Cham: Springer International Publishing.  
<https://doi.org/10.1007/978-3-319-53019-2>
- <http://r-graph.com/>
- Online app:  
<https://cardiomoon.shinyapps.io/ggplot2new/>
- *or*, in Rstudio:  
`shiny::runGitHub("cardiomoon/ggplot2new")`

## Other R stuff

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- Leaflet: an open-source JavaScript library for mobile-friendly interactive maps  
<https://leafletjs.com/>
- Leaflet R package to integrate and control Leaflet maps in R:  
<https://rstudio.github.io/leaflet/>

Thank you!

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[mroussou@di.uoa.gr](mailto:mroussou@di.uoa.gr)

<http://eclass.uoa.gr/courses/DI411/>